



USDA EGG MARKET NEWS REPORT

ISSN 1520-6122

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



NATIONAL EGG MARKET AT-A-GLANCE

In some of the terminal markets, prices were making weekly changes with larger sizes generally trending unchanged to lower, and about unchanged on mediums. The market tone was mixed and reported as about steady on the heavier sizes, and steady on the lighter weights. Demand ranged fair to good with best movement centering on pipeline activity where retail features had been a factor. Supplies of the larger eggs were reported in close balance to available, and mediums were adequate to instances barely adequate. In Eastern area, floor stocks were usually noted as being less than a week earlier. Breaking stock supplies were adequate from regular sources although some inventories were lower than a week earlier. Offerings of light type hens were fully adequate to ample for current needs.

NORTH ATLANTIC. In Philadelphia, prices were unchanged to 1 cent higher for mediums and unchanged on the balance of sizes. In Boston, prices were unchanged to 1 cent higher for the larger sizes and unchanged to 2 cents higher for mediums. In New England, prices were unchanged. The market tone was mixed. Demand was irregular, but fairly good where features were available. Supplies of brown eggs were clearing easily and white eggs were adequate to available. Breaking stock offerings were at least sufficient for current needs. Light type hens were fully adequate for slaughter requirements.

NEW YORK Prices were unchanged. The market tone was mixed. Demand was fair to good. Supplies were adequate to available for the larger sizes and mediums were adequate.

MIDWEST Prices in Detroit and major Ohio and Wisconsin cities were 2 cents higher for the larger sizes, unchanged for medium, and unchanged to 2 cents higher for small. Prices to producers in Iowa-Minnesota-Wisconsin and prices in Chicago were unchanged. Trade sentiment was steady to instances barely steady. Retail and food service demand was fair to occasionally fairly good. Supplies were adequate to available for the larger sizes and adequate for the balance. Nest run breaking stock prices were unchanged. Trading and demand were light for the generally adequate offerings. Most buyers not needing extra product. Trade sentiment steady.

CHICAGO Prices unchanged. Trade sentiment steady to barely steady. Retail and food service demand mostly moderate. Buyers remain cautious and taking a wait and see attitude. Supplies uneven, larger sizes adequate while lighter weight eggs adequate to barely adequate.

SOUTHERN In Atlanta, prices were lower on the larger sizes, but unchanged on mediums. In Florida, prices were higher on medium eggs, but lower on the larger sizes. Elsewhere, prices were unchanged. The market tone was about steady. Retail demand was generally fair to moderate entering the week. Supplies of all sizes were generally adequate to available. The average price on Grade A or better white cartoned large eggs delivered to volume buyers in the Southern region for the week ending September 10, 1999, was 60.24 cents, .58 cents lower than the week before, and 10.16 cents less than the same week last year. Breaking stock supplies were adequate from regular sources, and the demand for additional eggs was light. Spent hen availability was fully adequate to ample for immediate slaughter needs.

WESTERN Prices in California 5 cents lower on jumbo, 4 cents lower on extra large and large, and unchanged on medium and small; in the Northwest, 4 cents lower on the large sizes, unchanged on medium. The Pacific region inventory was 1% lower than last week with California unchanged and Oregon-Washington-Utah down 2%. Retailer demand moderate. Offerings generally ample.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

| | EXTRA LARGE | LARGE | MEDIUM |
|---------------------------|-------------|---------|--------|
| NORTHEAST CITIES | | | |
| Boston (Brown) | 101-103 | 91-93 | 56-58 |
| New York | 66-68 | 63-66 | 45-48 |
| Philadelphia | 64-66 | 62-64 | 44-45 |
| SOUTHERN CITIES | | | |
| Atlanta (1) (2) | 52-53 | 50.5-52 | 37-38 |
| Jackson (1) | 64-65 | 59-60 | 46-47 |
| Major Louisiana Cities (1 |) 61-72 | 56-70 | 43-57 |
| MIDWEST CITIES | | | |
| Chicago | 52-57 | 51-56 | 39-44 |
| Detroit (2) | 49-52 | 48-51 | 35-38 |
| Major Ohio Cities (2) | 50-55 | 49-53 | 36-41 |
| Major Wisconsin Cities | 53-61 | 51-58 | 39-46 |
| WESTERN CITIES | | | |
| Houston (1) | 69-70 | 64-65 | 50-51 |
| California(Grade AA)(1)(3 | 3) 87 | 79 | 68 |

- (1) Prices reported weekly
- (2) Delivered Warehouse
- (3) Reported Invoice prices

<u>CALIFORNIA EGGS</u> Prices 5 cents lower on jumbo, 4 cents lower on extra large and large, and unchanged on medium and small. The California inventory was unchanged from last week. Retailer demand moderate. Offerings ample. Small invoice price 48. Ads in Northern California: large dozen 99. PRICES INVOICE, USDA GRADE AA AND GRADE AA, IN

| RANGE |
|-------|
| 110 |
| 87 |
| 79 |
| 68 |
| |

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

| SOUTHERN CALI | FORNIA | NORTHERN CAI | LIFORNIA |
|----------------------|---------|--------------|----------|
| | RANGE | | RANGE |
| JUMBO | 229-289 | JUMBO | 239-269 |
| EXTRA LARGE | 219-279 | EXTRA LARGE | 209-245 |
| LARGE | 199-209 | LARGE | 169-239 |
| MEDIUM | 187-205 | MEDIUM | 149-189 |

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending September 17, 1999 will increase by 16 percent. Present week purchases for the week ending September 10, 1999 were 233,190 cases which was 9 percent below the prior week and 14 percent below estimates.

| | CARTONED | LOOSE | IOIAL | | | | | | | |
|--|----------|--------|---------|--|--|--|--|--|--|--|
| Cases purchased present week | 197,936 | 35,254 | 233,190 | | | | | | | |
| % change from the | -10 | -2 | -9 | | | | | | | |
| prior week10 -2 -9 Comparison figures are compiled on a matched plant basis. Purchases and estimates by 17 cooperators; 30 dozen cases | | | | | | | | | | |
| or equivalent. | | | | | | | | | | |

CENTRAL STATES BREAKING STOCK Prices were unchanged. Offerings were generally adequate for the light trading and demand. Most breakers were satisfied with regular commitments and not seeking additional product. Trade sentiment steady.

PRICES PAID TO 11:00 A.M., MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

| | RANGE | MOSTLY |
|----------------------|-------|--------|
| NEST RUN | 31-34 | 31-33 |
| CHECKS & UNDERGRADES | 18-20 | 18 |

CENTRAL STATES AREA: AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

SOUTHEAST HEAVY LIVE HEN REPORT Majority prices were irregular with the weighted average price still trending lower when compared to a week earlier. Demand was light for ample offerings. Processing schedules were usually normal for current week. Undertone was mixed and barely steady. HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 13-SEP-99

| | I VAI 10L | | ** ! D |
|---------------------------|--------------|-----------------|------------|
| | CENTS/LB. | MAJORITY | <u>AVG</u> |
| AT FARM BUYER LOADING | 7-17 | 8-16 | 12.14 |
| AT FARM PRODUCER LOADIN | NG TOO | FEW TO RE | PORT |
| FOB PLANT | TOO | FEW TO RE | PORT |
| * WEIGHTS LINDER 7 LBS SI | IB IECT TO I | DISCOLINT | |

SOUTH CENTRAL HEAVY LIVE HEN REPORT Prices were lower compared to the past week. Demand was light for fully adequate offerings of heavy hens. Finished sales were sluggish with available supplies at least adequate for sales requirements. Schedules were at or near capacity. Trade sentiment was barely steady to weak.

HEAVY TYPE HENS (7 LBS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 13-SEP-99

| | RANGE | <u>WTD</u> | |
|----------------------|------------|-----------------|------------|
| | CENTS/LB. | <u>MAJORITY</u> | <u>AVG</u> |
| AT FARM BUYER LOADIN | G 8-18 | 12-14 | 13.39 |
| * WEIGHTS UNDER 7 LB | S. SUBJECT | TO DISCOUNT. | |

WEEKLY SHELL EGG INVENTORY REPORT- AM Sep 13,1999 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

| (30 DOZEN CASES-IN THOUSANDS) | | | | | | | | | | |
|-------------------------------|---------|--------|---------|-------|---------------|---------|---------|--|--|--|
| | | | NO | SC |) SO | | 5-Area | | | |
| | Nor | theast | CENT | CEN | Γ Atl | Pacific | ; | | | |
| Jumbo C | Curr Wk | 6.1 | 7.1 | 3.5 | 7.4 | 8.0 | 32.1 | | | |
| C | Change | -0.5 | 0.2 | 0.5 | -1.9 | 1.1 | -2% | | | |
| Ex Lge C | Curr Wk | 16.7 | 20.4 | 10.2 | 25.6 | 18.0 | 90.9 | | | |
| C | Change | -5.5 | -3.8 | 1.2 | 4.2 | 1.3 | -3% | | | |
| Large C | Curr Wk | 31.4 | 42.1 | 55.1 | 63.5 | 74.5 | 266.6 | | | |
| C | Change | -1.3 | -5.8 | -2.9 | -2.6 | -5.1 | -6% | | | |
| | Curr Wk | 14.2 | 24.4 | 18.3 | 25.7 | 24.9 | 107.5 | | | |
| C | Change | 1.3 | 1.2 | -1.0 | 2.6 | -1.2 | 3% | | | |
| Small C | Curr Wk | 5.8 | 8.8 | 1.3 | 8.0 | 7.6 | 31.5 | | | |
| C | Change | -2.4 | 1.0 | 0.2 | -0.5 | 1.9 | 1% | | | |
| Misc C | Curr Wk | 10.9 | 14.3 | 9.9 | 14.2 | 5.0 | 54.3 | | | |
| C | Change | 5.8 | 8.0 | 0.5 | 2.5 | -0.7 | 20% | | | |
| Ungraded C | Curr Wk | 23.0 | 76.5 | 15.2 | 22.1 | 53.6 | 190.4 | | | |
| C | Change | -12.8 | 5.4 | 2.0 | -5.6 | 1.4 | -5% | | | |
| Total C | Curr Wk | 108.1 | 193.6 | 113.5 | 166.5 | 191.6 | 773.3 | | | |
| Percent C | Change | -12% | -1% | 0% | -1% | -1% | -2% | | | |
| | | | | | | | | | | |
| TOTAL | | N | umber o | | Percent | | nber of | | | |
| | | | Case | s | Change ——— | Coop | erators | | | |
| Shell Egg | | | 773. | 3 | -2% | | 165 | | | |
| Shell Egg B | reaking | Stock | 482. | 2 | -3% | | 38 | | | |

1/Information is supplied by a universe of 165 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

1255.5

-3%

203

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

CANADIAN EGGS

Total Shell Egg

MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF AUGUST 30, 1999

| GRADE A | XLARGE | LARGE | MEDIUM | SMALL |
|---------------------|-------------|-----------|-------------|---------|
| | 161 | 157.9 | 148.9 | 107.9 |
| MINIMUM PRODU | ICER PRICES | FOB FARM | / FOR THE \ | NEEK OF |
| AUGUST 30, 1999 | AS ESTABLE | SHED BY C | NTARIO EG | G AND |
| FOWL PRODUCE | RS MARKETI | NG BOARD |). | |
| CDADE A | VI ADGE | LADGE | MEDILIM | CMALL |

GRADE A **XLARGE LARGE MEDIUM SMALL**125 125 115 75

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|----------------|-----------------------------|----------------------------|
|----------------|-----------------------------|----------------------------|

TRAILER LOAD EGG SALES — DAILY WTD AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 09/10/99

CURRENT LOADS 7.00 FUTURE LOADS 8.00 TOTAL LOADS 15.00

| | | SE | | NE | MV | V LOADS | | | sc | N | IW | S | w LC | ADS |
|---------|-----|-------|-------|-------|-------|---------------|--------|------|-------|------|-----|-----|------|-------|
| CLASS | ORG | DST | ORG | DST | ORG | DST | CLASS | ORG | DST | ORG | DST | ORG | DST | |
| GNR W 1 | _ | _ | 40.50 | 42.00 | _ | — 7.00 | SE | 2.00 | 1.00 | _ | _ | _ | _ | 3.00 |
| GNR W 3 | _ | _ | _ | _ | _ | — 1.00 | NE | _ | 8.00 | _ | _ | _ | _ | 8.00 |
| GL W XL | _ | _ | _ | 47.67 | 44.33 | — 3.00 | MW | _ | 3.00 | 1.00 | _ | _ | _ | 4.00 |
| GL W LG | _ | _ | _ | _ | _ | — 1.00 | SC | _ | _ | _ | _ | _ | _ | _ |
| GL W MD | _ | _ | 26.50 | 29.00 | _ | — 1.00 | NW | _ | _ | _ | _ | _ | _ | _ |
| GLWSM | _ | 18.00 | _ | _ | _ | — 2.00 | SW | _ | _ | _ | _ | _ | _ | _ |
| | | | | | | | TOTALS | 2.00 | 12.00 | 1.00 | _ | | | 15.00 |

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

| TRAILER LOAD | EGG SA | LES_ | VEEKLY (| (5-DAY) | WTD AVE PRIC | CES (CENTS/D | OZ) NAT | IONAL | TRADIN | G FOR C | 9/06/99 | 9 - 09/10 | /99 |
|---------------|--------|-------|----------|---------|----------------|--------------|---------|-------|--------|---------|---------|-----------|------|
| CURRENT LOADS | S 75 | 5.00 | | | FUTU | RE LOADS | 49.00 | | TOTAL | LOADS | | 124.00 | |
| | SE | | NE | N | IW LOADS | | S | C | N | W | S | W L | OADS |
| CLASS ORG | DST | ORG | DST | ORG | DST | CLASS | ORG | DST | ORG | DST | ORG | DST | |
| GNR W XL — | _ | 40.50 | 42.00 | _ | — 1.00 | GNR W 1 | _ | 38.00 | _ | _ | _ | _ | 2.00 |
| GNR W 1 38.50 | 36.63 | 40.50 | 42.00 | _ | — 20.00 | GNR W 2 | _ | _ | _ | _ | _ | _ | 2.00 |
| GNR W 2 — | _ | _ | _ | _ | — 2.00 | GNR W 3 | _ | 23.67 | _ | _ | _ | _ | 1.50 |
| GNR W 3 — | 30.00 | _ | _ | 26.00 | 29.00 6.50 | GL W XL | 40.00 | _ | _ | _ | _ | 44.40 | 2.50 |
| GNR W 4 — | _ | _ | _ | 27.00 | 29.00 1.00 | GL W LG | 38.47 | 41.00 | _ | _ | _ | 41.36 | 5.75 |
| GNR BR 1 — | 86.00 | 83.50 | _ | _ | — 1.00 | GL W MD | 30.00 | 32.00 | _ | _ | _ | _ | 8.75 |
| GLWXL — | _ | 48.00 | 48.04 | 41.65 | 40.00 10.00 | GLWSM | _ | 18.00 | _ | _ | _ | _ | .75 |
| GLWLG — | 41.50 | 45.50 | 47.60 | 38.13 | — 9.00 | NRBS - 48 | _ | _ | _ | _ | _ | _ | 3.00 |
| GL W MD 30.25 | 32.00 | 27.38 | 29.25 | 35.25 | — 13.50 | NRBS - 39 | _ | 25.00 | _ | _ | _ | _ | 1.00 |
| GLW SM 16.00 | 18.06 | 16.00 | 17.50 | 14.25 | — 9.50 | | | | | | | | |
| NRBS - 48 — | _ | _ | _ | 32.00 | 33.00 29.00 | | | | | | | | |
| NRBS - 45 — | _ | _ | _ | 23.67 | 27.00 4.00 | | | | | | | | |
| NRBS - 39 — | _ | _ | _ | 22.00 | — 5.00 | | | | | | | | |

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

| NUMBER OF CASES OF EGGS SHIPPED TO CALIFORNIA 8/29/99 - 9/04/99 | | | | | | | | | | | | |
|---|-----|-------|-----|-------|-------|-------|-----|-------|-------|-------|-----|--------|
| Origin | | | | | | | | | | | | |
| State | ΑZ | CO | GA | IA | MN | MO | OH | OR | TX | UT | WI | TOTAL |
| N. CA | - | 1,603 | - | 600 | - | - | - | 1,897 | - | 1,630 | - | 5,730 |
| C. CA | - | - | - | 1,560 | - | - | - | - | - | - | - | 1,560 |
| S. CA | 850 | 3,983 | 960 | 4,881 | 6,110 | 1,368 | 950 | - | 1,680 | 2,110 | 120 | 23,012 |
| TTLSTATE | 850 | 5,586 | 960 | 7,041 | 6,110 | 1,368 | 950 | 1,897 | 1,680 | 3,740 | 120 | 30,302 |

SHIPPED TO MILITARY: 0

VOL. 46 NO. 73 USDA EGG MARKET NEWS REPORT MONDAY, SEPTEMBER 13, 1999

NEW ENGLAND

PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 127-130
 82-85
 72-75
 37-40
 8-11

HONOLULU, OAHU-WHITE SHELL EGGS PRICES DELIVERED TO RETAILERS, GRADE A STORE DOOR September 7,1999:

CARTONSWTG AVGEX-LARGE149-155153.43LARGE143-150148.40MEDIUM124-139133.46SMALL106-109108.48

Receipts from the mainland: 8/29/99-9/04/99

30-dozen cases 1,870

Receipts from the mainland: 8/22/99-8/28/99

30-dozen cases 5,740

DETROIT EGGS

PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 57-60
 48-54
 46-51
 33-38
 16-20

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

LARGE MEDIUM SMALL 32-34 21-23 9-11

NORTH CAROLINA EGGS

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

LARGE MEDIUM SMALL 67.61 52.95 35.17

<u>COLD STORAGE MOVEMENT-FROZEN EGGS</u> (In Thousands)

 ON HAND
 9/06/99
 8/30/99
 9/07/98

 PACIFIC COAST
 255
 343
 12

 LOS ANGELES
 253
 253
 12

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

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